

HOMEOWNER NEW BUSINESS

Name Insured: \_\_\_\_\_

Mail address: \_\_\_\_\_

Same as covered location? \_\_\_\_\_ If no, location address: \_\_\_\_\_

\_\_\_\_\_ Primary? \_\_\_\_\_ Secondary? \_\_\_\_\_ Seas'l \_\_\_\_\_

Soc. Sec. #'s: \_\_\_\_\_ / \_\_\_\_\_ Dates of birth: \_\_\_\_\_ / \_\_\_\_\_

Year built \_\_\_\_\_ Sq. feet \_\_\_\_\_ #stories \_\_\_\_\_ Style \_\_\_\_\_ Waterfront? \_\_\_\_\_ # ft. \_\_\_\_\_

Basement: finished? \_\_\_\_\_ unfinished? \_\_\_\_\_ Primary heat: oil? \_\_\_\_\_ propane? \_\_\_\_\_ other \_\_\_\_\_

Post & Piers? \_\_\_\_\_ Slab? \_\_\_\_\_ underground oil tank? \_\_\_\_\_

CHECK: # bedrooms \_\_\_\_\_ living room \_\_\_\_\_ den \_\_\_\_\_ eat-in kitchen \_\_\_\_\_ formal DR \_\_\_\_\_

# baths \_\_\_\_\_ -- # 1/2 \_\_\_\_\_ # full \_\_\_\_\_ # 3/4 \_\_\_\_\_ Woodstove? \_\_\_\_\_ Fireplace? \_\_\_\_\_ Sep. flues? \_\_\_\_\_

Flooring type: # rooms - wood floors \_\_\_\_\_ # rooms - vinyl \_\_\_\_\_ # rooms - ceramic tile \_\_\_\_\_ # rooms - carpet \_\_\_\_\_

Screened enclosed porch? \_\_\_\_\_ open porch? \_\_\_\_\_ approx. sq. ft. \_\_\_\_\_ Deck? \_\_\_\_\_ size \_\_\_\_\_

# outbuildings \_\_\_\_\_ type: \_\_\_\_\_ Pool? \_\_\_\_\_ inground \_\_\_\_\_ above ground \_\_\_\_\_

Fence around pool? \_\_\_\_\_ Diving board? \_\_\_\_\_ Slide? \_\_\_\_\_ Depth of pool \_\_\_\_\_ Pool alarm? \_\_\_\_\_

Trampoline? \_\_\_\_\_ Treehouse? \_\_\_\_\_ Animals? \_\_\_\_\_ type: \_\_\_\_\_

Garage? \_\_\_\_\_ Detached? \_\_\_\_\_ # cars \_\_\_\_\_ Attached? \_\_\_\_\_ # cars \_\_\_\_\_ Shed? \_\_\_\_\_ Barn? \_\_\_\_\_

Size/ age/# stories: \_\_\_\_\_ Any add'l rooms above garage or elsewhere? \_\_\_\_\_

HOME UPDATES: roof \_\_\_\_\_ electrical \_\_\_\_\_ # amps: \_\_\_\_\_ plumbing \_\_\_\_\_ heating \_\_\_\_\_

Any home business? \_\_\_\_\_ Describe: \_\_\_\_\_

Any jewelry, furs, instruments to be scheduled? \_\_\_\_\_

Current HO carrier \_\_\_\_\_ Losses(3-5 yrs) \_\_\_\_\_

Reason for shopping with other agencies/companies? \_\_\_\_\_

Current Auto insurance carrier? \_\_\_\_\_ Expiration? \_\_\_\_\_ Can we quote? \_\_\_\_\_

How did you happen to call us? \_\_\_\_\_

ADVISE VT PROSPECTS: To obtain a competitive insurance proposal, the companies we represent run a number of reports looking at claim activity, and credit information in some cases. Do we have your approval to run these reports? Yes. \_\_\_\_\_ No \_\_\_\_\_

*Mobile home Information Required*

*Serial Number: \_\_\_\_\_  
Length and width \_\_\_\_\_*

*Make: \_\_\_\_\_  
Model: \_\_\_\_\_*